





May 2024 Issue 23 Volume 250

Mission Statement: To prepare our members to best serve their communities and represent our industry through education, shared experiences, and motivation

Next Meeting: 8:30 AM



Thursday, April 9th 821 S Lake Road South Scottsburg, Indiana

8:30 AM to 8:55 AM: Business Meeting with Chapter Updates & Legislative Reports; Slate of July 2024 thru June 2025 Officers and Board Members to be presented for approval and vote.

9:00 AM to11:00 AM: Continuing Education "The Uninsured" (Course # 21266) presented by Arnie Saunders, Strategic Sales and Account Advisor, Anthem Blue Cross and Blue Shield









OUR
PREZ
SAYS...



Leadership

Platinum again for 2023-24!

This is an unbelievable achievement for our Chapter and is the 8th time for us. I don't think any other chapter in the association has achieved this feat as often as us. Thank you to all those who made it happen!!

Looking forward to seeing everyone this month for our 2 hours of CE on the 9th and then the Golf Scramble on the 17th! Both should be fun and informative.

Lastly, we have our 2024-2025 Board Positions filled and ready for your approval. And a BIG thank you to all who served this year!!

I'm sure we will have another great year at South Central!

See you soon

Charlie

Charlie Mayberry, NABIP/ South Central Indiana Chapter President

2023-2024

PresidentCharlie Mayberry

President ElectLarry Mayfield

Immediate Past President
Andrea Bogard

SecretaryJessica Croquart

Treasurer/Communications
Andrea Bogard

Larry Mayfield

Awards/Vanguard
Jessica Croquart

MembershipJohnny Reliford

Media Relations/Social Media Charlie Mayberry/Jessica Croquart

Professional Development

Bridget Redmon

NABIP Pac Ky Yarling

Retention Greg Allen



May 8th - Medicare Summit Mini

May 9th - 2 Hrs. C.E.

May 17th - Annual Golf Outing

June 13th – Special NABIP Guest Speaker

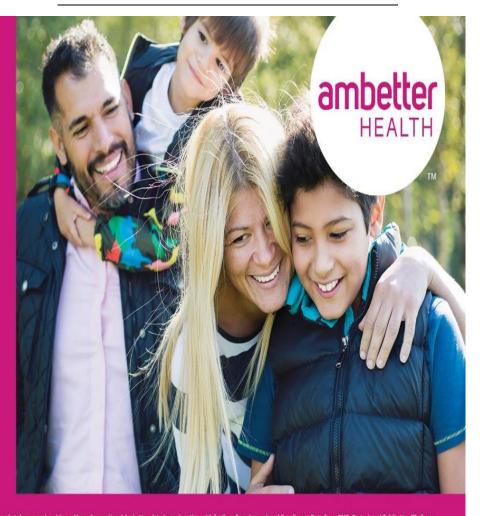
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Ambetter Health Insurance plans are underwritten by wholly owned subsidiaries of Centene, who is a Qualified Health Plan issuers in Indiana. Centene and its wholly owned subsidiaries comply with applicable Federal Civil Rights Laws and do not discriminate on the basis of race, color, national origin, age, disability, or sex. This is a solicitation for insurance ©2024 Centene Corporation. All rights reserved. Additional information is available in the Evidence of Coverage. Ambetter Health Insurance is offered by Ambetter from MHS in the state of Indiana.

All financial records are available for review. Contact Andrea Bogard,
Treasurer, at <u>ABogardInsurance@yahoo.com</u>.
Copies of the By-Laws are available. Contact Jessica Croquart, Secretary, at <u>Jessica.Croquart@SIHO.org</u>



Elevating healthcare for employees and employers

Anthem Blue Cross and Blue Shield is ready to connect your employees to the care, support, and resources they need to thrive. Our connected ecosystem puts people and their needs at the center of everything we do.

We're here to support you with:

- A diverse network that delivers high-quality solutions across medical, pharmacy, dental, vision, and behavioral health benefits.
- Member-focused data and analytics to provide a personalized experience.
- Innovative tools and resources to help maximize health benefits and simplify administration.
- Next-generation pharmacy plans that integrate seamlessly with medical platforms to enable whole-health connection.
- A focus on equitable care that addresses the social drivers that impact health, such as transportation and food security.
- A variety of coverage options, including life, disability, and worksite plans, which cover critical illness and accident insurance.

Helping employees feel covered, protected, and confident in their care

For more information, please contact your Anthem representative.

Anthem Blue Cross and Blue Shield is the trade name of Anthem Insurance Companies, Inc. Independent licensee of the Blue Cross and Blue Shield Association. Anthem is a registered trademark of Anthem Insurance Companies, Inc.

SOUTH CENTRAL INDIANA

MAY MEMBER ANNIVERSARIES

KAITLYNN LOY - 1 YR.

CHRISTINA MCGINLEY - 1 YR.







Jess & Sandra Carrasquillo (co-founders)

Jess and Sandra offer a full-service insurance agency that concentrates in the senior market. We represent many of the top-rated insurance carriers when it comes to Medicare and provide our clients with plans that fit their individual needs. We take the time to explain all your options in a simple and concise manner. Our staff is available for assistance with questions, claims, and concerns. With over 20 years of experience, our philosophy has always been to treat you with respect and to provide our services with honesty and integrity.

No Pressure - No Obligation - Just Sound Advice 317-201-4278

Midwest Insurance Marketers of America



At *Midwest Insurance Marketers of America*, we strive to assist our Benefit Advisors in placing and maintaining their client customer base with the quality insurance carriers we represent.

Since 1988, our agency has assisted Benefit Advisors in placing over 25,000 insurance policies throughout our Midwest service area. Our primary market has been major medical coverage for employer groups or individual families.

In the last decade, we have expanded our service into a full circle approach for our Benefit Advisor and their client customers. Not only offering quality health insurance coverage, but complete insurance protection for the Senior arena,. We have established multiple levels of coverage through our full circle approach; major medical, senior planning, and financial products.

Phone: 317-328-0800

If you are unable to attend our May meeting in person, but would like to participate, we will be live-streaming it via "Teams." You do not have to have the Teams app on your device. You can join by clicking on the link Charlie Mayberry (Cmayberry812@gmail.com) will send Tuesday, May 7th. (CE Credit is in person only.)

Have Medicare questions? I have answers.



Tom Leix
Licensed Sales Representative
7440 Woodland Dr. #100
Indianapolis, IN 46278
317-405-3919, TTY 711
UHCMedicareSolutions.com





Reach the Top

WEDNESDAY MAY 8th

8:15 am - 2:30 pm

OneAmerica Tower 200 N Illinois St. Indianapolis, IN 46204

Contact Lori Rowan at Lori@ZellerInsurance.com with questions.

Sponsored by NABIP/Indianapolis Indiana Chapter



It's not too late . . . Walk-ins allowed



LARRY MAYFIELD

Thank you for your 15 years at Zeller Insurance!

Larry has more than 43 years of experience in the industry!





May 17, 2024 • Timbergate Golf Course

SCHEDULE FOR THE DAY

- 8:15 a.m. Registration
- 9:00 a.m. Shotgun Start
- Lunch and Prizes to follow

COST TO PARTICIPATE: Player: \$ 75

Sponsorship Opportunities Available

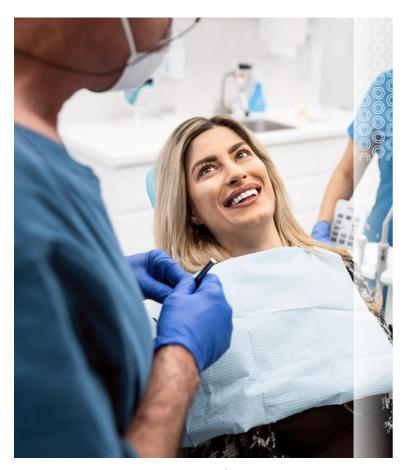
Contact Bill Robinson (Roadguy1950@hotmail.com or

Cell: 317-695-5683) with questions.





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MAY Charity of Choice:



The Performing Arts Conservatory, Inc was organized in order to reach youth in our community. This after-school program targets youth in grades 6-12. The program provides an opportunity for students to grow in the performing arts (dance, drama, music). Staff and volunteers nurture the participants' endeavors providing instruction that addresses the whole child (mind, body, and emotions).

MAY Collection Item:

Peanut Butter



HOW TO GET MORE VALUE FROM YOUR NABIP MEMBERSHIP

The activities below provide a blueprint for extracting the greatest value from your membership:



- **♣** Visit NABIP's Micro Site www.welcometonabip.org
- **♣** Take advantage of NABIP's Mentorship Program
- * Read America's Benefit Specialist Magazine each month and learn something new
- ♣ Listen to the NABIP Healthcare Happy Hour Podcasts on a weekly basis for up-to-date talking points
- ♣ Attend the NABIP Power Hour webinar monthly for in depth topic discussions and socialize with fellow members
- **♣** Attend Local Chapter meetings for opportunities to learn and network
- ♣ Volunteer to serve on a committee (Membership, Social, Programs/Expo, Legislative, etc.)
- ♣ Recruit one new member best way to learn is to teach someone else about the NABIP value proposition
- ♣ Meet with a NABIP Board member and find out what motivates them to give their time and money
- ♣ Attend Day on the Hill and meet with your state legislators to discuss bills you support or oppose ♣ Attend NABIP Capitol Conference annual legislative fly-in to Washington DC (IMPORTANT ONE)
- ♣ Attend NABIP Annual Convention to meet members from across the country and vote for NABIP incoming Secretary and other membership matters
- **♣** Contribute to NABIP-PAC Political Action Committee contributions help us to have our voice heard on legislative issues at the national and state level. Contribute monthly to each!
- ♣ Participate in Operation Shout click and sign letters to your elected officials regarding important grass roots efforts
- ♣ Earn your Registered Employee Benefits Consultant designation acquired from The American College
- **♣** Complete all 12 modules of the Leadership Academy.
- ♣ Sign up to receive Broker 2 Broker emails on NABIP.org where you can post questions and respond to fellow members from around the country
- ♣ Share with your clients that you are a member of NABIP and working to protect their access to private health insurance and other benefits!

WE BELIEVE YOU CAN SELL MORE WITH THE RIGHT SUPPORT.



WE EXIST TO BE THE SUPPORT YOU NEED THROUGH OUR:

- SUPERIOR CUSTOMER SERVICE
- CONNECTIONS TO TRUSTED CARRIERS
- INNOVATIVE PROCESSES
- FREE TRAININGS ON PRODUCTS AND RESOURCES TO
- HELP YOU MARKET AND SELL
- BACK-OFFICE SUPPORT IN CLIENT AND CARRIER COMMUNICATION, MANAGING COMMISSIONS, RENEWALS, AND MORE

AGENT-LINK.NET 1.800.960.1371





For more information visit NABIP.org

NABIP ANNUAL CONVENTION

June 22th thru June 25th

Hyatt Regency CHICAGO



It's Close . . . Let's go!!

NABIP SOUTH CENTRAL IS ONCE AGAIN PLATINUM CERTIFIED!

OUR CERTIFICATION WAS SUBMITTED LATE MARCH AND WE RECENTLY RECEIVED WORD THAT NABIP SOUTH CENTRAL INDIANA CHAPTER QUALIFIED FOR "PLATINUM CERTIFICATION!" THERE ARE 14 SEPARATE CRITERIA THAT WE MUST SATISFY TO QUALIFY FOR TOP HONORS. AND WE DID! THIS INVOLVES ACTIVITY FOR 12 MONTHS IN ORDER TO ACHIEVE THIS STATUS. IT CAN'T BE DONE OVERNIGHT.

OUR FIRST CERTIFICATION SUBMISSION WAS IN 2015. HERE IS OUR HISTORY:

YEAR	LEVEL OF
AWARDED	CERTIFICATION
2015	GOLD
2016	PLATINUM
2017	PLATINUM
2018	PLATINUM
2019	PLATINUM
2020	PLATINUM
2021	PLATINUM
2022	GOLD
2023	PLATINUM
2024	PLATINUM

TO OUR KNOWLEDGE NO OTHER NABIP CHAPTER HAS QUALIFIED PLATINUM AS MANY TIMES AS WE AT SOUTH CENTRAL HAVE. CONGRATULATIONS TO ALL SOUTH CENTRAL MEMBERS AND THANKS TO ALL WHO WORKED TO MAKE THIS POSSIBLE!



2024 Platinum Certified

NABIP PAC OUR VOICE, OUR INDUSTRY, OUR FUTURE

NABIP PAC ALLOWS US TO ...

Engage

NABIP PAC engages with lawmakers from both parties to make sure NABIP members' voices are heard.

Educate

NABIP PAC educates legislators about how to provide Americans with superior health care.

Support

NABIP PAC supports lawmakers who prioritize high-quality, low-cost health care.

Where does your contribution go? Identifying to candidates based key healthcare is seen to candidate to cand

The ideal candidate

- Believes in a privately run healthcare system
- Understands the importance of health insurance agents and brokers
- Supports legislation that advances the interests of consumers, agents, and brokers.



Identifying worthy recipients

The NABIP PAC Board selects candidates based on their positions on key healthcare issues.



Why NABIP PAC matters

Your contribution to NABIP PAC allows us to communicate to policymakers how their decisions impact your industry and your clients.



The following members are our South Central Contributors:

Greg Allen, Andrea Bogard, Larry Mayfield, Dave Dionne, Bridget Redmon, Larry Isom, Tammy Giles, Jessica Croquart, Nancy Swank, Ky Yarling, Charlie Mayberry, Dave Shymkus, Dana Loy, Johnny Reliford, Beverly Miller, Laura D'Antoni, Scott Allman



We have these proposed Board Positions beginning July 2024 thru June 2025, however, each one comes with "Action" or responsibility. The success of our chapter for many years is a direct result of committed leadership. If you would like to be a part of our decision making, we welcome you! You will find that most of these require a small time commitment, but a very rewarding one. Here are the positions.*

President: Charlie Mayberry

Immediate Past President: Charlie Mayberry

President Elect: Johnny Reliford

Secretary: Jessica Croquart

Treasurer: Andrea Bogard

Legislative: Larry Mayfield

Communications: Andrea Bogard

NABIP/Pac: Ky Yarling

ISAHU-Pac: Larry Mayfield

Professional Development: Libertie Villalpando

Awards/Vanguard: Jessica Croquart

Membership: Johnny Reliford

Retention: Greg Allen

Media Relations: Laura D'Antoni

Social Media: Jessica Croquart

*To be clear, the names mentioned above have volunteered already, however, if anyone else is interested in a position, please let someone on the current board know. If you would want to shadow someone this year to take over next year, you are most definitely welcome to join.



Guest Speaker Next Month:

Max Karlin (via Zoom)
Director of State
Affairs, NABIP
Washington D.C.

Max Karlin is the director of state affairs at NABIP. In his current role, he monitors legislative and



regulatory issues in thirty-eight states, where he works closely with NABIP's Northeast, Southeast and Southwest chapters and their lobbyists. Prior to joining NABIP, Max gained legislative experience as an intern for New York State Senator James Seward and got his start in government affairs at Stateside Associates, where he managed and tracked health insurance policy. He recently worked in regulatory affairs at UnitedHealthcare.

Max received his B.A. in political science at the State University of New York (SUNY) College at Oneonta.

In his free time, Max enjoys staying active at the gym, obsessing over sports, going to museums, and trying out new restaurants. He can be contacted at mkarlin@nabip.org

Installation of New Officers & Board Members June 13th



Round Table (LPRT)

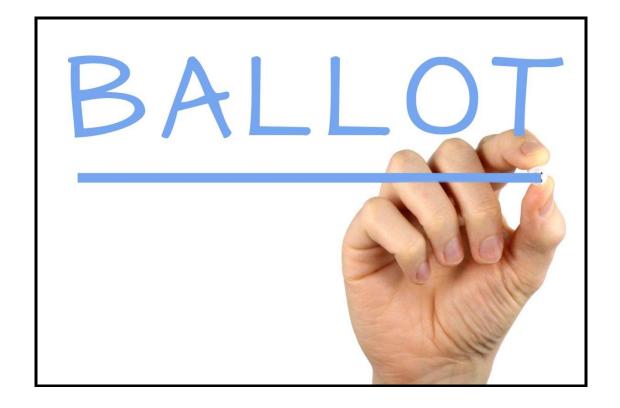
Ready to soar to new heights in your insurance career? Here's your exclusive invitation to join the **crème de la crème** of NABIP's elite producers – the Leading Producers Round Table (LPRT)!

Picture yourself among the industry's top achievers, gaining access to unparalleled benefits and networking opportunities that will supercharge your professional journey. Are you eligible to claim your spot among LPRT's esteemed members? Your 2023 production income or production points could unlock the gateway to this prestigious membership group.

As a member of LPRT, you'll bask in a plethora of perks tailored to your elite status. From priority placement in the coveted Find an Agent module (Soaring Eagle members only), where potential clients scout for agents like you, to exclusive discounts on registration fees for NABIP's national meetings and professional development programming – the benefits are endless.

But wait, there's more! LPRT members also enjoy quarterly masterclass webinars designed to sharpen your skills and provide insider insights, along with exclusive networking opportunities that will expand your reach and influence within the industry. It's time to seize the opportunity to propel your career to soaring heights! Join NAHU's elite producers' group now and embrace a future filled with success, recognition, and boundless opportunities. Don't miss out – claim your place among the industry's elite today! **Deadline for applications is May 31st!**

South Central REVIEW May 2024



We will be voting during the month of June for our 2023-24 Member of the Year. Be thinking of the person who has contributed in outstanding ways toward the success and advancement of our South Central chapter.

If you would like to select our charity for any particular month, please contact Andrea Bogard via email at ABogardInsuranc@yahoo.com.

